

Daily Derivatives & Market Report

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Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	12938	12773	12855	12902	12985	13032	Buy	Buy	Buy
Sensex	44180	43631	43905	44060	44335	44490	Buy	Buy	Buy
Nifty Futures	12965	12789	12877	12921	13010	13054	Buy	Buy	Buy
Bank Nifty	29750	28802	29276	29530	30004	30258	Buy	Buy	Neutral
CNX IT	21315	20939	21127	21342	21530	21745	Buy	Buy	Buy
CNX Midcap	18924	18524	18724	18832	19032	19140	Buy	Buy	Neutral
CNX Small Cap	6124	6076	6100	6117	6142	6159	Buy	Buy	Neutral

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	44180.05	227.34	0.52
NIFTY	12938.25	64.05	0.50
MIDCAP	16343.85	196.78	1.22
SMLCAP	16053.58	143.96	0.90
BSEFMC	11412.21	-126.39	-1.10
AUTO	19629.24	592.147	3.11
POWER	1912.65	20.12	1.06
REALTY	1999.37	40.60	2.07
BSE IT	21410.87	-224.39	-1.04
BANKEX	34145.31	681.96	2.04
OILGAS	12965.16	-40.82	-0.31
METAL	9709.72	48.06	0.50

Currency Futures	Close	Pre. Pts	% Chg
25-Nov-20 USD-INR	74.23	-0.27	-0.36
25-Nov-20 EUR-INR	88.10	-0.36	-0.41
25-Nov-20 GBP-INR	98.55	-0.14	-0.15
25-Nov-20 JPY- INR	71.43	-	-

Advance/ Decline	Adv	Dec	Un Ch.
NSE	1079	813	123
BSE	1586	1188	186

FII/DII Capital Mkt*	Buy	Sell	Net
DII	3672	6462	(2790)
FII	10147	7075	3072

*NOTE: - FII AND DII data figure is provisional

Market Commentary

After a cautious start, key indices remained weak for the most part of the session. Traders got cautious, as the committee, comprising senior central and state tax officers, is looking to further tighten the Goods and Services Tax (GST) registration process and work out other legal measures including necessary law amendment required in the GST Act to curb the menace of fake invoicing.

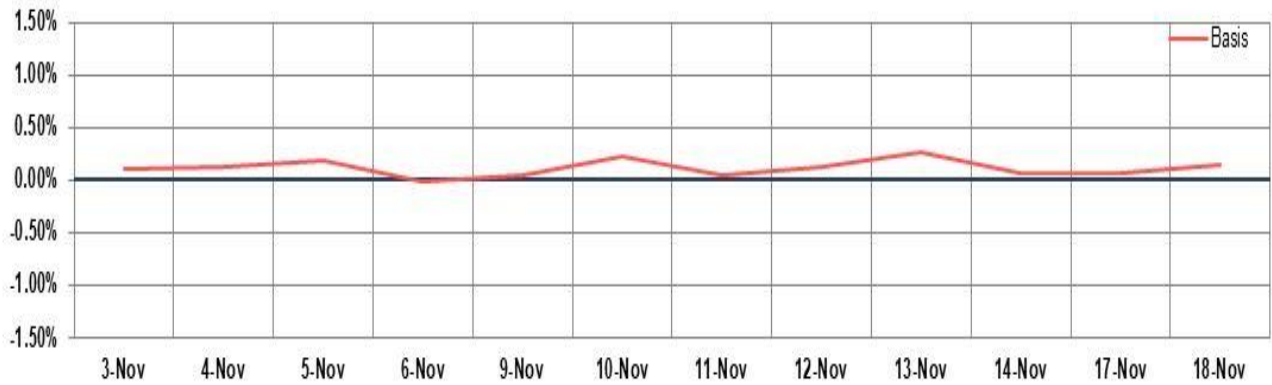
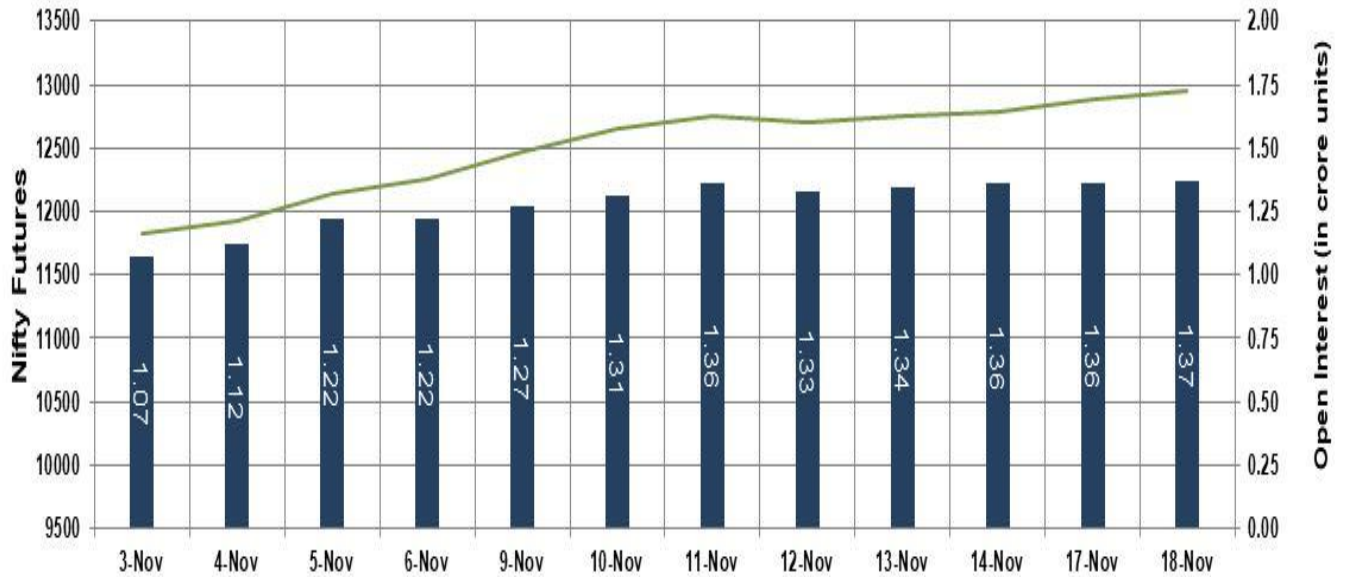
In the last hours of trade, markets cut losses to end in green terrain, taking support with Prime Minister Narendra Modi's statement that his government will leave no stone unturned to make India a preferred global investment destination as he pitched for foreign investment to modernise urban centres, offering a business friendly climate and a huge market. As the nation rebuilds post pandemic, he said COVID-19 has given governments the chance to accelerate the 'process of making cities more liveable for people. Some support also came after private report upgraded its India GDP forecast to a contraction of 10.3 per cent in FY21, as against its earlier estimate of a negative growth of 14.8 per cent. The US-based firm said developments on the vaccine front -- where two candidates have posted satisfactory progress -- will be very helpful in the recovery.

On the global front, European markets were trading mostly in red as a global market rally falters following a spate of positive coronavirus vaccine news. Asian markets ended mostly higher on Wednesday, after Japan posted a merchandise trade surplus of 872.899 billion yen in October. The Ministry of Finance said that exceeded forecasts for a surplus of 250 billion yen following the 675 billion yen surplus in September. Exports were down 0.2 percent on year at 6.566 trillion yen, beating expectations for a loss of 4.5 percent following the 4.9 percent drop in the previous month.

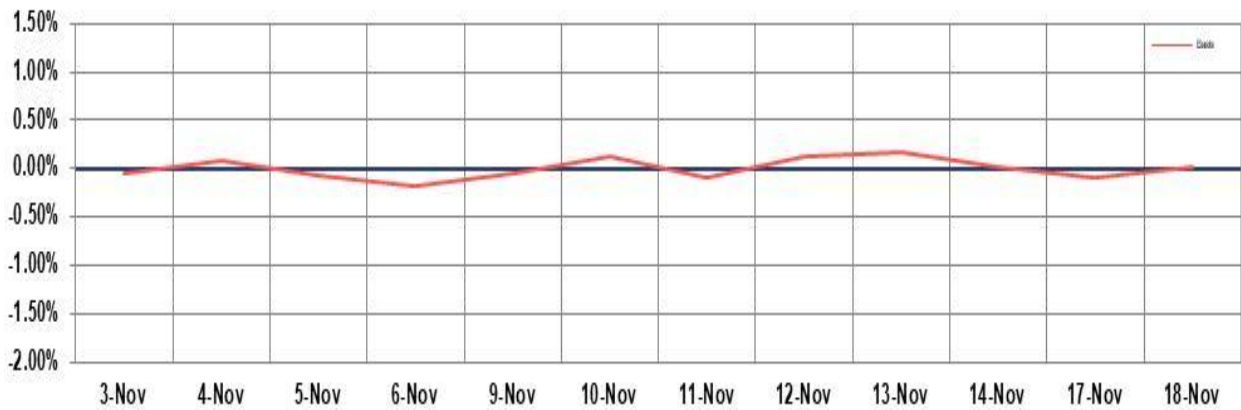
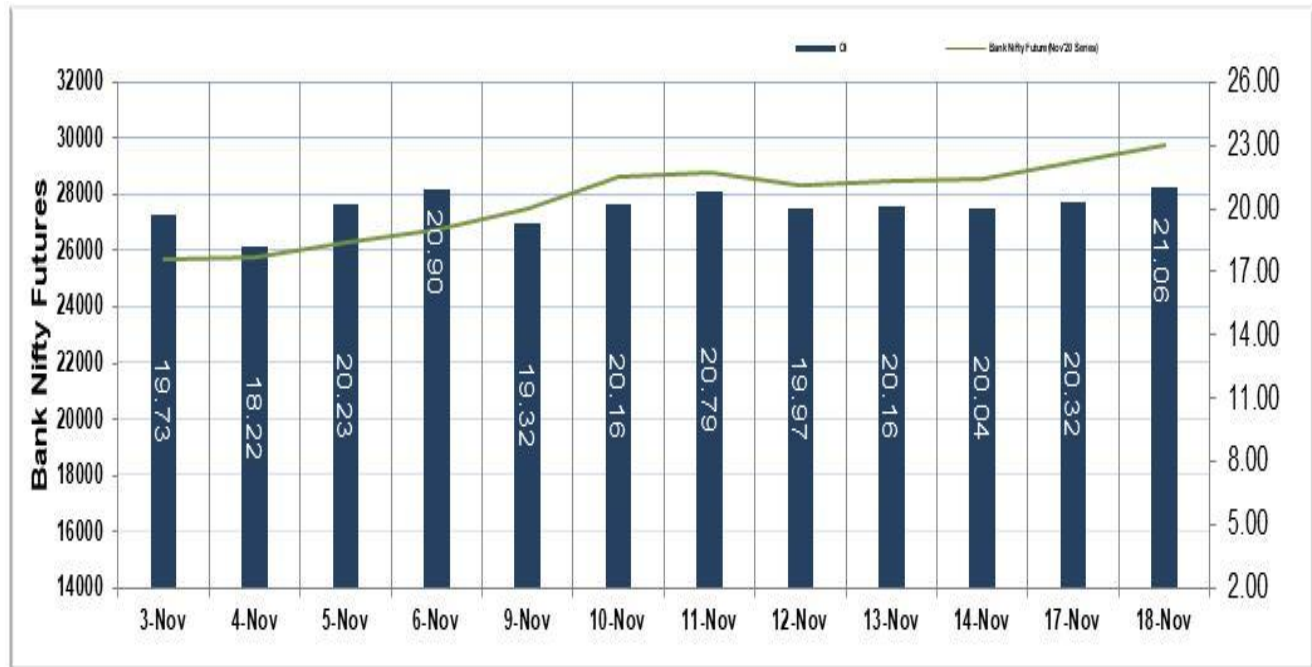
Market TO	Current	Previous	Net%
BSE CASH	3605	4178	(14)
NSE CASH	68671	67325	2
NSE FO	2635149	1918920	37

FII Derivatives	Buy	Sell	Net
Ind. Futures	3370.68	2923.74	447
Ind. Options	176210	174436	2135
Stk. Futures	21653	21305	(295)
Stk. Options	9708.30	9730.59	(22)

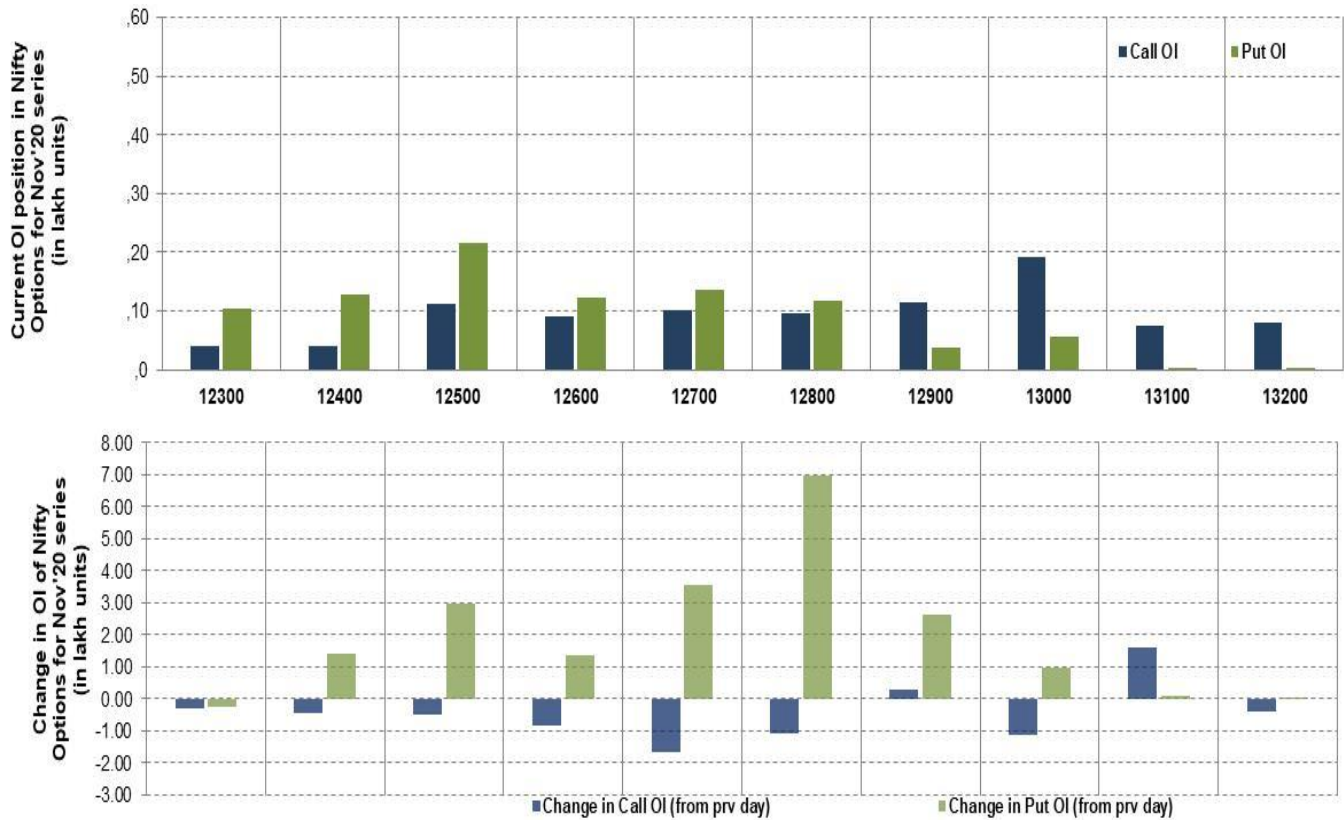
Nifty Futures



Bank Nifty Futures



Nifty Options



Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 13,000 SP from the Nov month expiry was the most active call with an addition of 0.02 million in open interests.
- Among Nifty puts 12,500 SP from the Nov month expiry was the most active put with an addition of 0.03 million in open interests.
- The maximum OI outstanding for Calls was at 13,000 SP (1.92mn) and that for Puts was at 12,500 SP (2.20mn)

Nifty Technical & Indices Levels

1-Nifty 50 - 18/11/20
Avg Avg



Nifty Cash prices have settled at 12938.25 up by 0.50 percent from the previous close. On the upper side it has resistance of 13030 and 13160 levels, while lower side it has support of 12880 and 12760 levels. Intraday traders should be cautious and take position accordingly.

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